



Dear [member_name_first]:

Introducing a Higher Standard in IRA Fiduciary Services & New IRA Reward Program

PenChecks, the company that invented the outsourced distribution industry and Missing Participant and Default IRAs, has developed the PenChecks PREMIER IRA FIDUCIARY SERVICE, another innovative solution designed to help your plan sponsors reduce retirement plan costs and their fiduciary exposure. PenChecks has also established the only ongoing Default/Missing Participant IRA REWARDS PROGRAM to recognize TPAs/ Brokers who establish these IRAs with PenChecks.

Premier IRA Fiduciary Service

This is the ONLY turnkey solution in the market today that truly complies with DOL FAB 2004-02 with no direct or indirect charges to the Plan Sponsor, TPA or Plan Provider!

Missing and terminated participants with large and small account balances can drive up the cost of administration and fiduciary exposure to your client or partners. ([Click here](#) to see the Press Release "A Simple Solution to Save Retirement Plan Costs", appearing in over 100 business news outlets and media).

The only way to eliminate these accounts is to comply with FAB 2004-02. As a Pension Plan Professional, you know all the red tape and work required to comply with FAB 2004-02 (i.e. Registered Mail, IRS Letter Forwarding and Designated Beneficiary Letter). The new Premier IRA Fiduciary Service by PenChecks enables retirement plans with mandatory distributions provisions to satisfy these stringent requirements at no additional cost to the Plan Sponsor or TPA ([Click here](#) to see the chart comparing other services).

IRA Rewards Program

Any TPA or Plan Advisor who establishes a Default or Missing Participant IRA with PenChecks is eligible for a \$10 annual payment for each IRA account as long as that IRA is on the books as of December 1st and has a balance of \$45. This Reward program commences for all IRAs that are established on or after September 15th, 2009. The annual payment will be made as a lump sum by December 31st of each year. In addition, PenChecks will supply you with the appropriate legal documentation to comply with all fee disclosure requirements.

At PenChecks we're constantly raising the service standard!

For more information and to learn about how you can take advantage of these New Services for you and your clients call us toll-free or email us today!
(800) 541-3938
info@penchecks.com

We look forward to working with you!
For additional information about PenChecks please visit our website at <http://www.penchecks.com/>

Thank You,
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About PenChecks, Inc.

Established in 1994, PenChecks is the most trusted and largest independent provider of outsourced benefit distribution services in the US. Since our inception, PenChecks has pioneered the outsourced distribution industry with continued marketplace innovation and ever-increasing service standards. Our proprietary technology and expertise saves our customers up to 60%-70% of their staff time and 50% of their hard costs in processing distributions. Our customers include Plan Providers, Plan Advisors, Third Party Administrators and Plan Sponsors. In 2008, PenChecks handled over 44,000 distributions and almost half a billion dollars of payments. For more information, please go to: <http://www.penchecks.com/>

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