



NEWS & INFORMATION

Default & Missing Participant IRA Services

Make your year-end IRA processing a breeze!

As year-end rapidly approaches, now is the time to help your clients clean up their plans and reduce their fiduciary liabilities. PenChecks - the oldest and most trusted provider of Default & Missing Participant IRA services in the country - will help to make your year-end IRA processing a breeze. PenChecks offers two IRA services to suit any of your clients needs:

1. **Express IRA Service** - the fastest way to set up a Default or Missing Participant IRA.
2. **Premier IRA Fiduciary Service** - the only service in the country that satisfies all the requirements of DOL FAB 2004-02 Bulletin on behalf of your client's trustees.

We are here to serve, so please take advantage of our experienced and certified Call Center Staff. No other Default / Missing Participant IRA provider has PenChecks' deep expertise, certified and experienced Client Services Call Center, on-line set-up, processing and monitoring, and access to the [National Registry of Unclaimed Retirement Benefits](#).

Thank You!

We are thankful for you! PenChecks deeply appreciates the trust you have placed in us. Have a wonderful and safe Thanksgiving holiday.

CONTACT



Call us Toll-Free to learn more
1(800) 541-3938

or contact your Regional Sales Director for more information.

West - Tom Drosky
(619) 916-9207

East - Mike Jorgensen
(615) 815-9234

Visit PenChecks.com for more information.

➔ **Save time**
Free your staff to work on more productive processes.

➔ **Reduce risk**
Leave it to us to handle compliance and ongoing processing tasks.

➔ **Reduce costs**

About PenChecks, Inc.

Established in 1994, PenChecks (www.penchecks.com) is the largest and most trusted independent provider of outsourced benefit distribution services in the US. Since inception, PenChecks has led this industry with continued marketplace innovation and ever-increasing service standards. Customers include retirement plan providers, plan advisors, third party administrators and plan sponsors. In 2010, PenChecks processed nearly half a billion dollars in distribution payments.

Take advantage of our volume and operational efficiency.

[READ MORE](#)

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